

CLIENT SELF-ASSESSMENT

Thank you in advance for taking the time to fill out this form. Please answer as honestly as you can. This information is very helpful for my understanding of your situation. The information you provide is confidential.

Client Name: _____ Date: _____
Current Address: _____ Apt #: _____
City: _____ State: _____ Zip: _____ County: _____
Permanent Address, if different from above: _____ Apt #: _____
City: _____ State: _____ Zip: _____ County: _____
Home #: (____) _____ OK to leave message No Yes Please Initial _____
Work #: (____) _____ OK to leave message No Yes Please initial _____
Cell #: (____) _____ OK to leave message No Yes Please initial _____

Date of Birth: _____ Age: _____ Sex: _____ SSN #: _____
Race/Ethnicity: _____ Sexual Preference _____
Spiritual/Religious Beliefs _____
Years Education Completed _____ Degree (if any) _____
Occupation _____
Employer _____
If not working, are you on disability? No Yes If yes, what type? _____
When did you first receive your disability? _____
Military Service? No Yes If yes: Past Current
Branch? _____
Relationship Status (please circle): Single Partner Married Separated Divorced Widowed
If marriage or partnership, how long? _____

Please list **children and any others**, their ages, and relationship to you living in your home.

If you have minor children who are **not** living with you, please indicate ages and with whom they now live.

Emergency Contact Information

Name: _____ Phone (____) _____ Relationship _____
Contact Address _____

How were you referred to Life Path? _____

MAIN CONCERNS

Please list the major concerns that you would like help with in therapy, and rate the severity of each concern according to the scale below:

1----- 2 ----- 3 ----- 4
Mild Moderate Severe Couldn't be worse

Rating	Concern
1. _____	_____
2. _____	_____

Briefly describe what motivated you to seek therapy today (rather than some time earlier or later):

Have you **ever sought counseling before**? _____ yes _____no When?

Was it helpful? _____yes _____no Why or why not?

Please draw a circle around any of the following problems which apply to you in the past two weeks:

- | | | | |
|-----------------|-----------------|-------------------|--------------|
| Aging | Guilt | Self-control | Unhappiness |
| Alcohol Use | Headaches | Self-esteem | Other: _____ |
| Anger | Health Problems | Separation/Divorc | _____ |
| Anxiety | Insomnia | e | Other: _____ |
| Career Choices | Legal Matters | Sexual Problems | _____ |
| Children | Nightmares | Sleep | Other: _____ |
| Decision Making | Over-commitment | Spiritual Needs | _____ |
| Depression | Pain | Strange Thoughts | Other: _____ |
| Drug Use | Panic Attacks | Stress | _____ |
| Fears | Parenting | Stomach | |
| Finances | Relationships | Problems | |
| Gender Identity | Relaxation | Substance Abuse | |
| Grief | School | Suicidal Thoughts | |

HEALTH HISTORY

Name of Primary Care Physician and date last seen:

Current Medical Conditions:

List **prescription and over-the-counter medications** you are currently taking for any conditions, physical or emotional:
(include medications, dosages, times taken)

Have you ever been given a mental health or substance use disorder diagnosis? No Yes
If yes, what was it? _____

Is there a family history of mental illness or substance use disorders in your family? No Yes
If yes, what types of problem, and which family members?

Have you ever attempted suicide? No Yes

Has anyone in your family ever attempted/completed suicide? No Yes

If yes, relationship _____

If you have ever been **hospitalized** for emotional problems, please list below how many times, when and where.

Substance Use

Do you drink coffee? No Yes Do you smoke? No Yes Do you chew tobacco? No Yes

Do you drink soda pop with caffeine (Coke, Mountain Dew, etc.)? No Yes

Do you drink alcohol? No Yes Do you drink “energy drinks”? No Yes

Do you use No Doz or similar caffeine pills? No Yes

Do you drink alcohol? No Yes

Have you ever felt the need to cut down on your drinking? No Yes N/A

Have you ever felt annoyed by criticism of your drinking? No Yes N/A

How much beer, wine, or hard liquor do you consume each month, on the average?

Which drugs (not medications prescribed for you) have you used in the last 5 years? (Please list amounts used at one time and effects)

Do you believe you have a problem with drugs or alcohol? No Yes Which one? _____

Have you been affected by someone else’s drug/alcohol problem? No Yes Please explain.

Have you ever received treatment for any alcohol or drug problem? Please list when and where, if yes.

Do you have any past or current compulsive behaviors? Including drugs, alcohol, eating, shopping, gambling, video gaming, pornography, sex, etc. No Yes If yes, please describe.

SOCIAL HISTORY

How would you rate your social life?
(very negative) 1 2 3 4 5 6 7 8 9 10 (very positive, satisfying)

How would you rate your work satisfaction?
(very negative) 1 2 3 4 5 6 7 8 9 10 (very positive, satisfying)

How would you rate your current relationship with your spouse or significant other?
(very negative) 1 2 3 4 5 6 7 8 9 10 (very positive, loving)

How would you rate your current relationship(s) with your parents?
(very negative) 1 2 3 4 5 6 7 8 9 10 (very positive, loving)

How would you rate your current relationship(s) with your children, if any? Or siblings?
(very negative) 1 2 3 4 5 6 7 8 9 10 (very positive, loving)

How important is your faith or spirituality in your life?
(very negative) 1 2 3 4 5 6 7 8 9 10 (very positive, loving)

Do you have any current or pending legal problems? No Yes If yes, please describe.

Have you ever been arrested/ convicted/ on probation/parole? ? No Yes

DWI/DUI ? (circle one) No Yes

If Yes to either question, please describe _____

Are you currently serving, or have you served in the military? No Yes If yes, which branch and when?

Are you currently sexually active? No Yes Are you experiencing any problems with this part of your life? _____

What are the strengths that help you in your life?

Who is emotionally supportive of you? (family, friends, social groups, church etc.)

What is your biggest fear? _____

What losses, traumas, crises, and transitions have significantly impacted your life (e.g. abuse, divorce, arrests, job changes, moves, death in family, etc.)? What age were you when these changes occurred?

What do you hope to accomplish by coming to therapy, and what do you see as your part in our working relationship?

Client Signature _____ Date _____

Thank you.